



Capital increase following BSAR subscription

Europlasma, the French company with a global reach that builds, designs and operates plasma solutions for renewable energy generation and hazardous waste recovery, informs its shareholders of the increase of the number of outstanding ordinary shares following redeemable warrants (BSAR A and BSAR B) subscription in November and December 2014.

Following the capital increase from 24 September to 23 October 2014, 68,027,795 BSAR of two categories have been issued and listed on Euronext Paris.

	As at 06/11/2014	As at 31/12/2014
Number of ordinary shares	68,027,795	69,044,970
Number of BSAR A	68,027,795	66,072,525
Number of BSAR B	68,027,795	67,869,635

Therefore the share capital comprises 69,044,970 ordinary shares totaling €6,904,497.

Characteristics and conditions of redeemable warrants subscription

Parity and period of validity :

BSAR A (ISIN FR0012160653) : 2 BSAR A warrants will entitle holders to subscribe for 1 new share at €0.80 per share, for a period of three years from 6 November 2014.

BSAR B (ISIN FR0012160661) : 4 BSAR B warrants will entitle holders to subscribe for 1 new share at €1.30 per share, for a period of five years from 6 November 2014.

Terms and conditions of subscription :

In order to exercise their BSAR, holders should send their subscription forms with payment of the corresponding exercise price to their custodian. Caceis Corporate Trust, will ensure the centralisation and execution of these operations within two working days.

The new shares resulting from the exercise of BSAR A and BSAR B will be subject to periodic requests for admission to trading on Alternext Euronext Paris and will be listed under the same ISIN code as existing shares of the company, i.e. FR0000044810

The company reminds its Shareholders that it can not be individually answered to requests for information, in accordance with Market Regulations.

About Europlasma

Europlasma, the French company with a global reach that designs, builds and operates plasma solutions for renewable energy generation and hazardous waste recovery. Founded in 1992 to apply its proprietary plasma torch technology to hazardous waste destruction, it is now built on the following three business units:

- **Europlasma** is in charge of developing, constructing and operating various industrial processes using plasma technology;
- **CHO Power** is a supplier and operator of waste and biomass power plants by advanced gasification;
- **Inertam** is the global specialist in the destruction and recycling of asbestos and hazardous waste.

<http://www.europlasma.com> [Alternext - NYSE Euronext Paris – Mnemo : ALEUP – Isin : FR0000044810]

EUROPLASMA

Jean-Éric PETIT - CEO

Anne BORDERES – Communication Manager / contactbourse@europlasma.com