

Information note

The company informs its shareholders that on the 7th of December 2010, 1 137 500 warrants (BSA) have expired and have been cancelled. These BSA have been issued during the second phase of the 2005 capital increase. The subscription price of those warrants was fixed at €4.55/BSA. After the expiration and the cancellation of the 1 752 749 BSA Initial the 30th of May 2010 the total BSA amount remaining is 4 000 000 BSA with an exercise price of €5.50/BSA (expiry date 09/21/12) owned by the main shareholder of the company (Crédit Suisse EUROPLASMA SPV LLC), aiming to reduce the potential dilution for other shareholders.

About Europlasma

Founded in 1992, Europlasma is a French Group specialized in clean technologies and renewable energy production. The Europlasma Group is made up of four main units and 260 employees who are all firmly committed to sustainable development and experts in waste processing and reclamation.

- > **Europlasma** develops, produces and markets waste processing and energy production solutions based on its proprietary plasma torch technology.
- > **Inertam** is the global specialist for the destruction and reclamation of asbestos and hazardous waste.
- > CHO Power is a waste gasification power producer (EfW Electricity from Waste).
- > Europe Environnement is the European market leader for ventilation and air depollution systems for industry.

Press and investor contacts

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