



## Success of the capital increase with M€35.9 raised

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- **New cash raised: M€22.2**
  - **Bridge loans conversion: M€13.7**
  - **Europlasma secures liquidity for financing the on-going business operations, for capturing its future growth opportunities and for deleveraging its balance sheet**
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**Europlasma, the French company with a global reach that designs, builds and operates plasma solutions for renewable energy generation and hazardous waste recovery, announces the success of its capital increase issue.**

Commenting on the success of the operation, Managing director Jean-Eric Petit said: *"I am most grateful to all the investors, longstanding and new shareholders, who have ensured the success of this operation despite challenging market conditions, thereby testifying to their confidence in Europlasma. I would also like to thank our directors and all our employees, who demonstrate their commitment and dedication to our group on a daily basis. This capital increase is a major step for Europlasma and marks the start of a new development phase. We now have a financial structure that matches our strategy for proactive value creation and we are more than ever determined to implement our technologies, leverage our group's growth potential and carry out an ambitious business plan to meet current and future energy and environmental challenges."*

### Fundraising of M€35.9

Total demand for both the rights issue and the reserved capital increase amounted to M€ 35.9, of which M€ 22.2 were new cash and M€ 13.7 were the totality of the outstanding bridge loans, converted by the reference shareholder and financial partners.

The funds raised under this operation will enable the Europlasma Group to:

- Provide visibility over the financing of its short and medium term operations;
- Seize the growth opportunities presented to the company in each of its businesses including financing its share of investment in the next CHO Power plant by the end of 2015 based on the provisional roll-out schedule;
- Deleverage the balance sheet and position the Group into a net positive cash situation.

The proceeds of the operations, including the issue premium, amounted to M€ 35.9 and led to the creation of 44.886.782 new shares at the unit price of €0.80, bringing the number of shares comprising Europlasma's capital to 68.023.795.

24,028,962 new shares were subscribed by irrevocable entitlement. Reducible subscription requests accounted for 19,982,820 new shares, of which 16,268,300 shares accounted for the bridge loans conversion in Europlasma shares, and could only be partly allocated, in the amount of 6,962,037 new shares. Accordingly, the Company made use of the authorisation granted by the annual general meeting on 1 September 2014 to fulfil requests to convert bridge loans granted to the company into shares, and carried out a reserved capital increase of M€ 8.1 at an issue price of €0.80/share.

The rights issue was structured by ARKEON Finance, who assisted in its execution.

## Settlement and delivery of new shares

The settlement and delivery of new shares and their listing on Alternext will be carried out on 4 November. The new shares will carry voting and dividend rights from the date of issue. They will immediately be fungible with the Company's existing shares and traded under the same market listing under the ISIN code FR0000044810.

Reminder: subscribers willing to exercise ISF benefit should request evidence of their subscription from Europlasma by mail at [actionnaires@europlasma.com](mailto:actionnaires@europlasma.com) or by post Europlasma attention to Anne BORDERES, 471 route de Cantegrit 40110 Morcenx France. This evidence may be required by the French Tax office.

## Issue of redeemable share purchase warrants (BSAR)

On 6 November 2014, Europlasma will issue redeemable share purchase warrants (BSAR) in two tranches, allotted free of charge to each shareholder whose shares will be registered at the close of trading on 5 November 2014. Each shareholder will receive one "BSAR A" warrant and one "BSAR B" warrant per share held, to be listed on Alternext under two separate listings.

Two BSAR A warrants will entitle holders to subscribe for one new share at €0.80 per share, for a period of three years from 6 November 2014.

Four BSAR B warrants will entitle holders to subscribe for one new share at €1.30 per share, for a period of five years from 6 November 2014.

### Public information

The Prospectus, which received AMF approval no. 14-512 on 23 September 2014, comprises (i) the Europlasma Registration Document filed on 26 August 2014 with the AMF under no. R. 14-051, (ii) a securities note and (iii) a summary of the Prospectus (accompanying the securities note). Copies of the Prospectus are available free of charge from Europlasma's head office at 471 Route de Cantegrit Est - BP 23 - F-40110 Morcenx, on the Company's website ([www.europlasma.com](http://www.europlasma.com)) and on the AMF website ([www.amf-france.org](http://www.amf-france.org)). Investors' attention is drawn to the risk factors contained in section 3.4 of the Registration Document and section 2 of the securities note.

### About Europlasma

Europlasma is a French Group operating in the clean technologies and renewable energy production industries. Founded in 1992 to apply its proprietary plasma torch technology to hazardous waste destruction, it is now built on the following three business units:

- **Europlasma** is a world-wide supplier of plasma heating systems and related applications
- **CHO Power** is a producer of electricity from waste and biomass gasification.
- **Inertam** is the global specialist in the destruction and recycling of asbestos and hazardous waste

<http://www.europlasma.com> [Alternext - NYSE Euronext Paris – Mnemo : ALEUP – Isin : FR0000044810]

### EUROPLASMA

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For the purposes of this provision, an "offer to the public" in relation to the new or existing shares of the Issuer in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the new or existing shares of the Issuer to be offered so as to enable an investor to decide to purchase the new or existing shares of the Issuer, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State.

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