



EUROPLASMA ANNOUNCES:

- **THE SIGNATURE OF A PARTNERSHIP FRAMEWORK AGREEMENT WITH ORANO CYCLE**
- **THE PROGRESS OF DISCUSSIONS WITH FINANCIAL INVESTORS TO HAVE A REFERENCE SHAREHOLDER**

1- SIGNATURE OF A R&D AND INDUSTRIAL PARTNERSHIP FRAMEWORK AGREEMENT WITH ORANO CYCLE, A ORANO GROUP COMPANY

Europlasma and Orano Cycle have signed today a framework partnership agreement that will allow Orano Cycle to leverage Europlasma's technologies and processes to accelerate its development, and Europlasma to consolidate its growth, in France and abroad, of its valorization of hazardous waste and toxic gases activities.

Orano Cycle is an Orano Group company specializing in the dismantling of nuclear facilities, as well as the treatment and packaging of hazardous and particularly radioactive waste.

The partnership covers all areas of common interest to Orano Cycle and Europlasma:

- Treatment of low and intermediate level radioactive waste,
- Treatment of conventional asbestos and non-conventional asbestos,
- Treatment of other conventional hazardous waste, and
- Purification of toxic gases.

This partnership, fully aligned with Europlasma's strategic objectives, is a major step in ramping up the group's activities for the recovery of hazardous waste and the purification of toxic gases (INERTAM and EUROPLASMA INDUSTRIES). It excludes the renewable energy production by advanced gasification of waste (CHO POWER), as that division is already actively pursuing its growth plan, starting with the CHO TIPER and CHO Locminé projects.

The Europlasma and Orano Cycle teams, already collaborating on some industrial projects, have decided to form a partnership, for an initial period of four years, to be renewed on a yearly basis.

Under the responsibility of a Joint Steering Committee, the Partnership will grow two value drivers:

- **R & D:** a joint working group will be set up to optimize existing plasma processes and potentially develop new ones for the treatment of conventional waste as well as medium or low level nuclear waste. It will in particular leverage a "Plasma R&D Center of Excellence", located in Morcenx, to accelerate such R&D efforts.
- **Industrial and commercial projects:** Europlasma and Orano Cycle will collaborate to develop, build and operate new industrial plants for the treatment of hazardous waste (conventional and radioactive) and toxic gases.

This partnership will come into force before the end of the year subject to capital increases allowing (i) Europlasma to fund its accelerated growth, and (ii) a reference shareholder to hold at least 34% of Europlasma's share capital.

2- DISCUSSIONS IN PROGRESS WITH FINANCIAL INVESTORS TO HAVE A REFERENCE SHAREHOLDER

Concurrently, advanced negotiations are in progress with financial investors. As a first step, these discussions could potentially materialize, before the ordinary and extraordinary shareholders' meeting of September 27, 2018, into a capital increase for 10 to 20% of Europlasma's share capital, in compliance with the resolution 6 or 7 voted during Extraordinary General Assembly held on October 26, 2017.

About EUROPLASMA

At the heart of environmental issues, Europlasma designs and develops innovative plasma solutions for renewable energy production and hazardous waste recovery, as well as tailored-made applications for companies wishing to reduce their environmental footprint. Europlasma is listed on Euronext Growth Paris (FR0000044810-ALEUP / LEI 969500WYVNHV1ABQ250). For more information: www.europlasma.com

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