

Contrat de Bons d'Emission d'Obligations Convertibles en Actions Nouvelles avec Bons de Souscription d'Action attachés (OCABSA)

Europlasma / Environmental Performance Fund

|                                                             |                       |
|-------------------------------------------------------------|-----------------------|
| Date d'émission des Bons d'Emission des OCABSA              | 23/04/2024            |
| Date de signature du contrat d'émission                     | 23/04/2024            |
| Date de souscription des Bons d'Emission d'OCABSA           | 05/08/2024            |
| Nombre de Bons d'Emission OCABSA émis                       | 6 000                 |
| Nombre d'OCA par tranche                                    | 200 <sup>(1)(2)</sup> |
| Nombre total maximal de tranches susceptibles d'être tirées | 30                    |
| Nombre total d'OCA susceptibles d'être émises               | 6 000                 |
| Valeur nominale de l'OCA (€)                                | 5 000                 |
| Montant nominal total maximal du financement (€)            | 30 000 000            |

Ce tableau permet de suivre le nombre d'actions en circulation suite à la mise en place du financement ci-dessus mentionné tel que décrit dans le communiqué du 24/04/2024. Il a pour vocation de mettre à jour l'information relative au nombre de titres en circulation (Euronext Growth) en fonction de la conversion des OCA et de l'exercice des BSA attachés.

(1) Etant précisé que la 1ère tranche donnera lieu au paiement par la Société au bénéfice d'EPF d'une commission de structuration de 5% du montant nominal maximal, soit 1.500.000 euros, réglée par émission de 300 OCA additionnelles (sans BSA attachés) d'un montant nominal de 5.000 euros chacune.

(2) Etant précisé que les OCA sont émises après réception sur le compte bancaire de la société Europlasma des fonds correspondants à l'intégralité du prix d'exercice des Bons d'Emission correspondants.

|                                                   | Tranche 1  | Tranche 2  | Tranche 3  | Tranche 4  | Tranche 5  |
|---------------------------------------------------|------------|------------|------------|------------|------------|
| Date de souscription des Bons d'Emission d'OCABSA | 05/08/2024 | 05/08/2024 | 05/08/2024 | 05/08/2024 | 05/08/2024 |
| Date d'exercice des Bons d'Émission d'OCABSA      | 08/10/2024 | 10/12/2024 | 23/01/2025 | 20/02/2025 | 07/03/2025 |
| Date de constatation d'émission des OCABSA        | 08/10/2024 | 10/12/2024 | 23/01/2025 | 20/02/2025 | 07/03/2025 |
| Nombre de Bons d'Emission exercés                 | 200        | 200        | 200        | 200        | 200        |
| Nombre d'OCABSA émises                            | 200        | 200        | 200        | 200        | 200        |
| Nombre de BSA émis                                | 30 000 000 | 0          | 0          | 0          | 0          |

|                | Date de conversion | Nombre OCA converties | Actions créées | Date de conversion | Nombre OCA converties | Actions créées | Date de conversion | Nombre OCA converties | Actions créées | Date de conversion | Nombre OCA converties | Actions créées | Date de conversion | Nombre OCA converties | Actions créées |
|----------------|--------------------|-----------------------|----------------|--------------------|-----------------------|----------------|--------------------|-----------------------|----------------|--------------------|-----------------------|----------------|--------------------|-----------------------|----------------|
| Conversion OCA | 31/10/2024         | 20                    | 100 000        | 20/12/2024         | 20                    | 100 000        | 29/01/2025         | 10                    | 50 000         | 03/03/2025         | 40                    | 200 000        | 10/03/2025         | 200                   | 1 000 000      |
|                | 05/11/2024         | compensation          | 1 328 571      | 24/12/2024         | compensation          | 3 233 333      | 30/01/2025         | compensation          | 4 950 000      | 04/03/2025         | compensation          | 24 800 000     | 11/03/2025         | compensation          | 124 000 000    |
|                | 07/11/2024         | 10                    | 50 000         | 27/12/2024         | 30                    | 150 000        | 06/02/2025         | 10                    | 50 000         | 04/03/2025         | 40                    | 200 000        |                    |                       |                |
|                | 12/11/2024         | compensation          | 950 000        | 30/12/2024         | compensation          | 4 850 000      | 07/02/2025         | compensation          | 4 950 000      | 05/03/2025         | compensation          | 24 800 000     |                    |                       |                |
|                | 12/11/2024         | 10                    | 50 000         | 03/01/2025         | 10                    | 50 000         | 10/02/2025         | 10                    | 50 000         | 06/03/2025         | 40                    | 200 000        |                    |                       |                |
|                | 13/11/2024         | compensation          | 950 000        | 06/01/2025         | compensation          | 1 616 666      | 11/02/2025         | compensation          | 4 950 000      | 07/03/2025         | compensation          | 24 800 000     |                    |                       |                |
|                | 15/11/2024         | 10                    | 50 000         | 07/01/2025         | 10                    | 50 000         | 13/02/2025         | 10                    | 50 000         | 07/03/2025         | 80                    | 400 000        |                    |                       |                |
|                | 18/11/2024         | compensation          | 1 200 000      | 08/01/2025         | compensation          | 1 616 666      | 14/02/2025         | compensation          | 4 950 000      | 10/03/2025         | compensation          | 49 600 000     |                    |                       |                |
|                | 20/11/2024         | 10                    | 50 000         | 09/01/2025         | 10                    | 50 000         | 17/02/2025         | 40                    | 200 000        |                    |                       |                |                    |                       |                |
|                | 22/11/2024         | compensation          | 1 616 666      | 13/01/2025         | compensation          | 1 616 666      | 18/02/2025         | compensation          | 22 022 222     |                    |                       |                |                    |                       |                |
|                | 25/11/2024         | 10                    | 50 000         | 13/01/2025         | 20                    | 100 000        | 18/02/2025         | 50                    | 250 000        |                    |                       |                |                    |                       |                |
|                | 25/11/2024         | compensation          | 1 616 666      | 14/01/2025         | compensation          | 3 233 333      | 19/02/2025         | compensation          | 27 527 777     |                    |                       |                |                    |                       |                |
|                | 27/11/2024         | 40                    | 200 000        | 14/01/2025         | 20                    | 100 000        | 25/02/2025         | 10                    | 50 000         |                    |                       |                |                    |                       |                |
|                | 27/11/2024         | compensation          | 6 466 666      | 15/01/2025         | compensation          | 3 233 333      | 27/02/2025         | compensation          | 5 505 555      |                    |                       |                |                    |                       |                |
|                | 28/11/2024         | 60                    | 300 000        | 16/01/2025         | 20                    | 100 000        | 27/02/2025         | 10                    | 50 000         |                    |                       |                |                    |                       |                |
|                | 28/11/2024         | compensation          | 9 700 000      | 17/01/2025         | compensation          | 3 233 333      | 28/02/2025         | compensation          | 6 200 000      |                    |                       |                |                    |                       |                |
|                | 06/12/2024         | 30                    | 150 000        | 22/01/2025         | 20                    | 100 000        | 28/02/2025         | 10                    | 50 000         |                    |                       |                |                    |                       |                |
|                | 09/12/2024         | compensation          | 4 850 000      | 23/01/2025         | compensation          | 4 900 000      | 03/03/2025         | 40                    | 200 000        |                    |                       |                |                    |                       |                |
|                |                    |                       |                | 24/01/2025         | 10                    | 50 000         | 04/03/2025         | compensation          | 31 000 000     |                    |                       |                |                    |                       |                |
|                |                    |                       |                | 27/01/2025         | compensation          | 2 450 000      |                    |                       |                |                    |                       |                |                    |                       |                |
|                |                    |                       |                | 28/01/2025         | 20                    | 100 000        |                    |                       |                |                    |                       |                |                    |                       |                |
|                |                    |                       |                | 29/01/2025         | compensation          | 9 900 000      |                    |                       |                |                    |                       |                |                    |                       |                |
|                |                    |                       |                | 29/01/2025         | 10                    | 50 000         |                    |                       |                |                    |                       |                |                    |                       |                |
|                |                    |                       |                | 30/01/2025         | compensation          | 4 950 000      |                    |                       |                |                    |                       |                |                    |                       |                |

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|-------------------------------------------------------|---|------------|---|------------|---|-------------|---|-------------|---|-------------|
| Nombre d'OCA restant en circulation                   | 0 |            | 0 |            | 0 |             | 0 |             | 0 |             |
| Nombre total d'actions créés suite conversion des OCA |   | 29 678 569 |   | 45 833 330 |   | 113 055 554 |   | 125 000 000 |   | 125 000 000 |

|              | Date de demande d'exercice | Nombre | Actions créées |
|--------------|----------------------------|--------|----------------|
| Exercice BSA |                            | 0      |                |

|                                                 |            |
|-------------------------------------------------|------------|
| Nombre de BSA restant en circulation            | 30 000 000 |
| Nombre total d'actions créés suite exercice BSA | 0          |

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| Nombre total d'actions Europlasma en circulation à la date de la dernière conversion | 5 337 051 |
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|                                                   | Tranche 6 (tirage à la main du financeur "investor call") | Tranche 7 (tirage à la main du financeur "investor call") | Tranche 8 (tirage à la main du financeur "investor call") | Tranche 9 (tirage à la main du financeur "investor call") | Tranche 10 (tirage à la main du financeur "investor call") |
|---------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| Date de souscription des Bons d'Emission d'OCABSA | 05/08/2024                                                | 05/08/2024                                                | 05/08/2024                                                | 05/08/2024                                                | 05/08/2024                                                 |
| Date d'exercice des Bons d'Émission d'OCABSA      | 07/03/2025                                                | 19/03/2025                                                | 31/03/2025                                                | 07/04/2025                                                | 16/04/2025                                                 |
| Date de constatation d'émission des OCABSA        | 13/03/2025                                                | 19/03/2025                                                | 31/03/2025                                                | 07/04/2025                                                | 16/04/2025                                                 |
| Nombre de Bons d'Emission exercés                 | 200                                                       | 200                                                       | 200                                                       | 200                                                       | 200                                                        |
| Nombre d'OCABSA émises                            | 200                                                       | 200                                                       | 200                                                       | 200                                                       | 200                                                        |
| Nombre de BSA émis                                | 0                                                         | 0                                                         | 0                                                         | 0                                                         | 0                                                          |

|                                                          | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés |
|----------------------------------------------------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|
| Conversion OCA                                           | 14/03/2025         | 200                   | 1 000 000     | 20/03/2025         | 200                   | 1 000 000     | 31/03/2025         | 200                   | 1 000 000     | 07/04/2025         | 100                   | 500 000       | 16/04/2025         | 200                   | 1 000 000     |
|                                                          | 17/03/2025         | compensation          | 124 000 000   | 21/03/2025         | compensation          | 124 000 000   | 01/04/2025         | compensation          | 99 000 000    | 08/04/2025         | compensation          | 49 500 000    | 17/04/2025         | compensation          | 99 000 000    |
|                                                          |                    |                       |               |                    |                       |               |                    |                       |               | 11/04/2025         | 100                   | 500 000       |                    |                       |               |
|                                                          |                    |                       |               |                    |                       |               |                    |                       |               | 14/04/2025         | compensation          | 49 500 000    |                    |                       |               |
|                                                          |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |
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|                                                          |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |
| Nombre d'OCEANE restant en circulation                   |                    | 0                     |               |                    | 0                     |               |                    | 0                     |               |                    | 0                     |               |                    | 0                     |               |
| Nombre total d'actions créés suite conversion des OCEANE |                    |                       | 125 000 000   |                    |                       | 125 000 000   |                    |                       | 100 000 000   |                    |                       | 100 000 000   |                    |                       | 100 000 000   |

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|-------------------------------------------------|------------|
| Nombre de BSA restant en circulation            | 30 000 000 |
| Nombre total d'actions créés suite exercice BSA | 0          |

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| Nombre total d'actions Europlasma en circulation à la date de la dernière conversion | 5 337 051 |
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|                                                   | Tranche 16 | Tranche 17 | Tranche 18 | Tranche 19 | Tranche 20 |
|---------------------------------------------------|------------|------------|------------|------------|------------|
| Date de souscription des Bons d'Emission d'OCABSA | 05/08/2024 | 05/08/2024 | 05/08/2024 | 05/08/2024 | 05/08/2024 |
| Date d'exercice des Bons d'Émission d'OCABSA      | 16/07/2025 | 26/08/2025 | 22/09/2025 | 21/10/2025 | 27/11/2025 |
| Date de constatation d'émission des OCABSA        | 01/08/2025 | 27/08/2025 | 29/09/2025 | 27/10/2025 | 02/12/2025 |
| Nombre de Bons d'Emission exercés                 | 200        | 200        | 200        | 200        | 200        |
| Nombre d'OCABSA émises                            | 200        | 200        | 200        | 200        | 200        |
| Nombre de BSA émis                                | 0          | 0          | 0          | 0          | 0          |

|                | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés | Date de conversion | Nombre OCA converties | Actions créés |  |  |  |
|----------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--------------------|-----------------------|---------------|--|--|--|
| Conversion OCA | 26/08/2025         | 20                    | 50 000 000    | 15/09/2025         | 200                   | 1 000 000 000 | 14/10/2025         | 10                    | 20 000        | 05/12/2025         | 8                     | 125 000       |                    |                       |               |  |  |  |
|                | 28/08/2025         | 20                    | 50 000 000    |                    |                       |               | 15/10/2025         | compensation          | 13 333        | 09/12/2025         | 10                    | 131 578       |                    |                       |               |  |  |  |
|                | 29/08/2025         | 10                    | 25 000 000    |                    |                       |               | 16/10/2025         | 10                    | 38 167        | 11/12/2025         | 20                    | 312 500       |                    |                       |               |  |  |  |
|                | 01/09/2025         | 10                    | 25 000 000    |                    |                       |               | 22/10/2025         | 10                    | 53 763        | 15/12/2025         | 10                    | 178 571       |                    |                       |               |  |  |  |
|                | 02/09/2025         | 20                    | 100 000 000   |                    |                       |               | 23/10/2025         | 20                    | 107 526       | 17/12/2025         | 10                    | 178 571       |                    |                       |               |  |  |  |
|                | 04/09/2025         | 20                    | 100 000 000   |                    |                       |               | 24/10/2025         | 10                    | 53 763        | 18/12/2025         | 20                    | 357 142       |                    |                       |               |  |  |  |
|                | 09/09/2025         | 20                    | 100 000 000   |                    |                       |               | 28/10/2025         | 10                    | 53 763        | 22/12/2025         | 20                    | 434 782       |                    |                       |               |  |  |  |
|                | 12/09/2025         | 30                    | 150 000 000   |                    |                       |               | 30/10/2025         | 10                    | 57 471        | 23/12/2025         | 40                    | 869 565       |                    |                       |               |  |  |  |
|                | 15/09/2025         | 50                    | 250 000 000   |                    |                       |               | 04/11/2025         | 10                    | 76 923        |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               | 07/11/2025         | 10                    | 100 000       |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               | 11/11/2025         | 6                     | 61 224        |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               | 14/11/2025         | 10                    | 142 857       |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               | 18/11/2025         | 20                    | 312 500       |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               | 04/12/2025         | 10                    | 156 250       |                    |                       |               |                    |                       |               |  |  |  |
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|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
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|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
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|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
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|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
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|                |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |                    |                       |               |  |  |  |
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|                                                 |             |
|-------------------------------------------------|-------------|
| Nombre de BSA restant en circulation            | 0           |
| Nombre total d'actions créés suite exercice BSA | 100 000 000 |

Le 07/10/2025, la société a procédé au regroupement d'actions [cf communiqué](#)

|                                                                                      |           |
|--------------------------------------------------------------------------------------|-----------|
| Nombre total d'actions Europlasma en circulation à la date de la dernière conversion | 5 337 051 |
|--------------------------------------------------------------------------------------|-----------|

|                                        | Commission de structuration <sup>(1)</sup> |
|----------------------------------------|--------------------------------------------|
| Date d'émission des OCA additionnelles | 06/08/2024                                 |
| Nombre d'OCA additionnelles émises     | 300                                        |
| Nombre de BSA créés                    | N/A                                        |

|                                                                  | Date de conversion | Nombre OCA converties | Actions créés |
|------------------------------------------------------------------|--------------------|-----------------------|---------------|
| Conversion OCA                                                   |                    |                       |               |
| Nombre d'OCA additionnelle restant en circulation                |                    | 300                   |               |
| Nombre total d'actions créés suite conversion OCA additionnelles |                    |                       | 0             |