



Success of the Reserved Capital Increase

- **Over-subscription of the Capital Increase with preferential subscription rights maintained**

The capital increase with preferential subscription rights, launched on 6th January, was a resounding success. To meet the excess demand, the extension option concerning 15% of the amount of the initial operation was exercised in full. In this way, the operation was increased from an initial amount of 3,783,536 euros to 4,351,067 euros following the exercising of the extension clause, with the creation of 7,251,778 new ordinary Europlasma shares.

The Management and the Board sincerely thank historical and new Shareholders for their support and vote of confidence in the Group future.

Jean-Eric Petit, CEO of the Group, declared: “The funds raised (€3.5 million in cash) will enable Europlasma to continue the commissioning of the CHO Power plant in Morcenx. Steam blows have been performed last week and the cold commissioning of the gasifier is being done this week. The take over date is still scheduled for 28 February, 2014. I thank also my predecessor, François Marchal, who was able to lead the project until the end of his term on budget and on time with the support of the CHO Power team”.

- **Participation of the main Shareholder Crédit Suisse Europlasma SPV LLC (CSE)**

CSE, the reference Shareholder, converted partially its December 2012 bridge loan into 1,305,892 new shares for a total amount of 783,535 euros. The existing bridge loan of 2.2 million euros (including associated interests) is reduced to 1.4 million euros.

The stake of CSE after issue of new shares represents 24.4% of Europlasma share capital and 32.4% of voting rights.

- **Cooption of Jean-Eric Petit as member of the Board**

During the meeting of 28 January 2014 Jean-Claude Rebischung, Europlasma's Director since 2006, resigned from the Board of Directors to pursue other activities. The Company thanks Mr. Rebischung for his time and contribution along all these years and wishes him success in his future personal projects.

The Board decided to appoint Jean-Eric Petit, CEO of Europlasma (read press release of 19/12/2013), as Director with effect from this same date. The next Annual General Meeting of Shareholders will be asked to approve this appointment for the remainder of Mr. Rebischung's' term, which ends at the Annual General Meeting of Shareholders called to approve the financial statements for the financial year ended 31 December 2017.

The structure of the Board of Directors is now as follows:

- Pierre Catlin, Non Executive Chairman,
- Jean-Eric Petit, Group Chief Executive Officer,
- François Marchal,
- Kim Ying Lee,
- Erik Martel, CSE representative
- Roger Ammoun, CSE representative.

About Europlasma

Europlasma is a French Group operating in the clean technologies and renewable energy production industries. Founded in 1992 to apply its proprietary plasma torch technology to hazardous waste destruction, it is now built on the following three business units:

- **Torches & Processes - Europlasma** is a world-wide supplier of plasma heating systems and related applications
- **Hazardous Waste - Inertam** is the global specialist in the destruction and recycling of asbestos and hazardous waste
- **Renewable Energies - CHO Power** is a producer of electricity from waste and biomass gasification.

<http://www.europlasma.com> [Alternext - NYSE Euronext Paris – Mnemo : ALEUP – Isin : FR0000044810]

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